

# AuditDashboard Overview

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## For Audit New Zealand clients

Discover how AuditDashboard helps provide a more organised, secure, and collaborative audit experience.

AUDIT NEW ZEALAND  
Mana Arotake Aotearoa

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### Client Registration

or

Create and confirm a new password

# Why AuditDashboard?

**Methods of exchanging information with your audit team have progressed over time from physical mail, to USBs, to email.**

AuditDashboard is a natural progression, an online portal that allows you and your auditors to transfer information.

It provides more transparency and visibility, so you can see the status of your information exchanges at any given time.

AuditDashboard is a simple yet powerful collaboration and communication tool that helps centralise, streamline, and automate our workflow.

## Easier than ever to...



*Connect with your audit team*



*Exchange information securely*



*Save time*



*Track request progress*



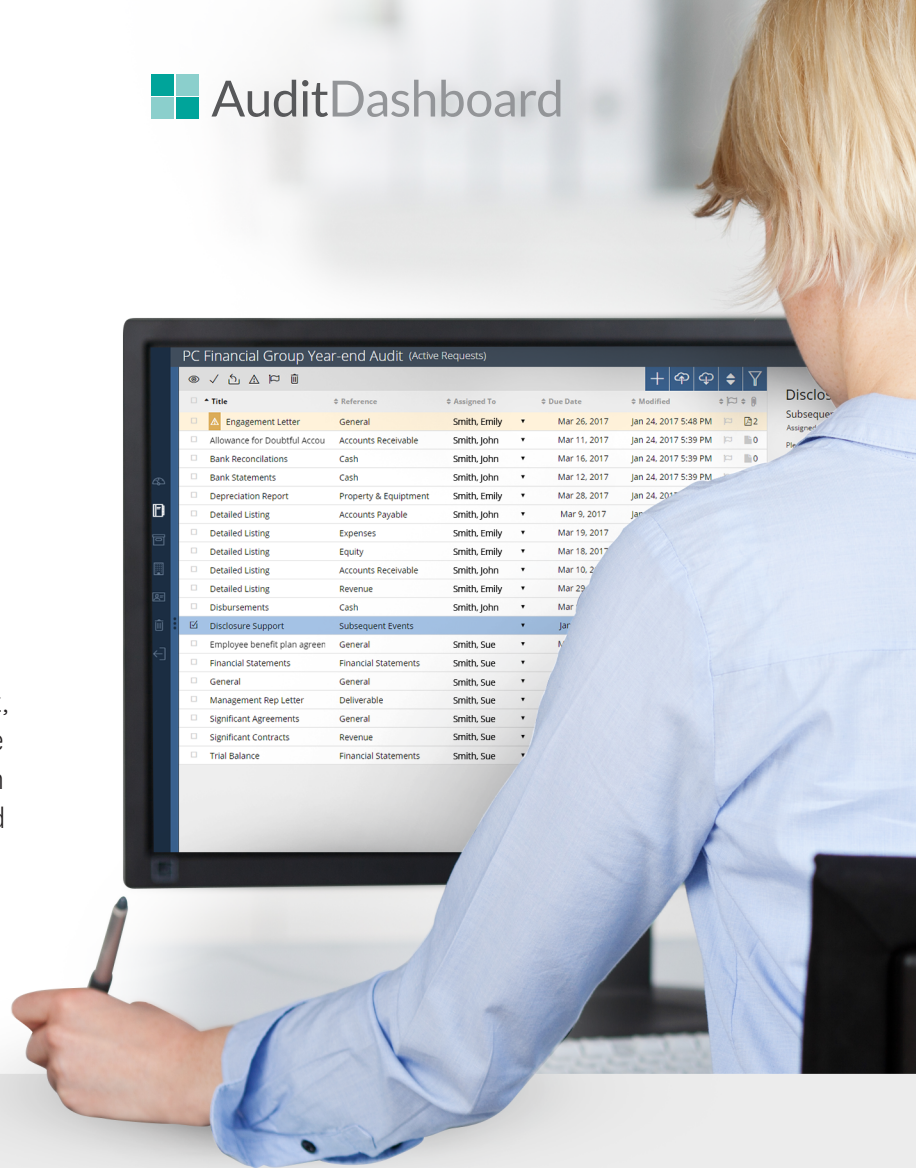
*Assign specific tasks to your team*



# Trouble-free tracking

Keep track of all requests, inquiries and documents.

We'll invite you and your colleagues to collaborate on one dynamic request list, in a shared space where it is easy to see what has been asked for, what has been uploaded, who each request is assigned to, and when it is due.



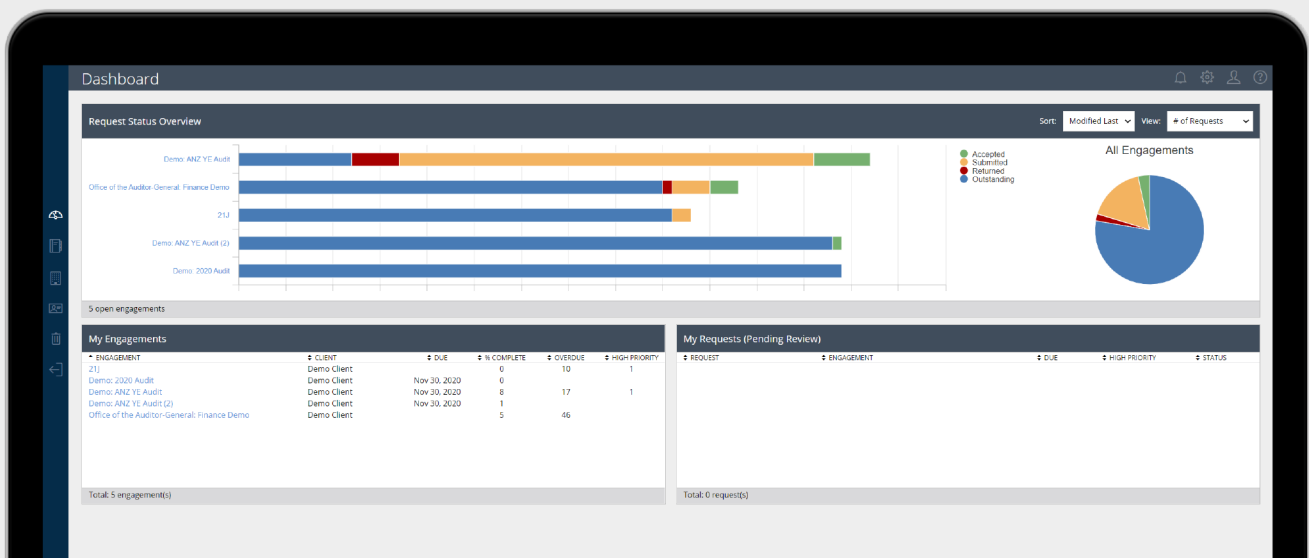
PC Financial Group Year-end Audit (Active Requests)

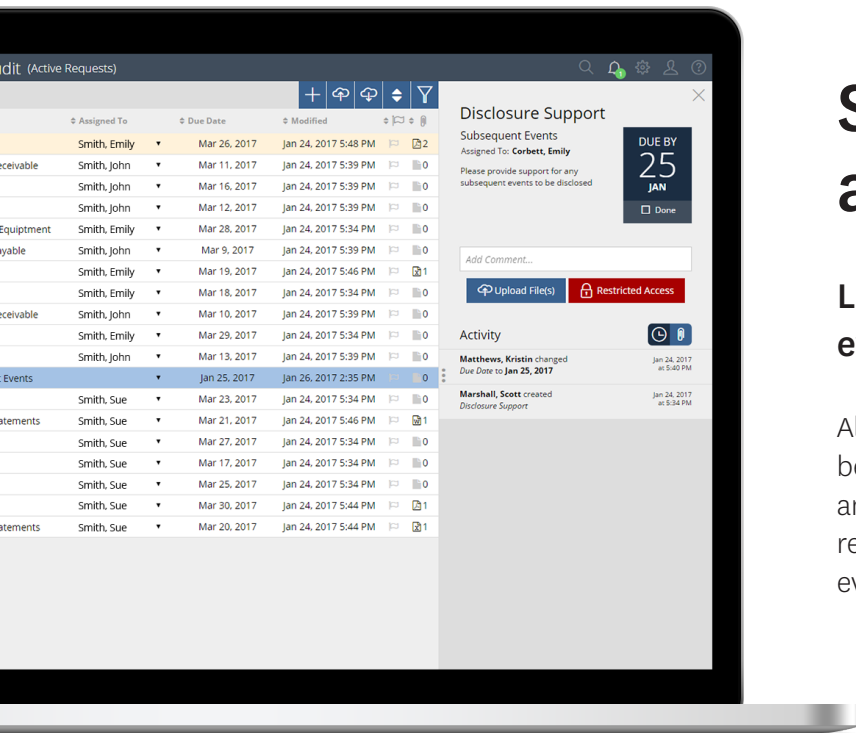
Title	Reference	Assigned To	Due Date	Modified
Engagement Letter	General	Smith, Emily	Mar 26, 2017	Jan 24, 2017 5:48 PM
Allowance for Doubtful Accou	Accounts Receivable	Smith, John	Mar 11, 2017	Jan 24, 2017 5:39 PM
Bank Reconciliations	Cash	Smith, John	Mar 16, 2017	Jan 24, 2017 5:39 PM
Bank Statements	Cash	Smith, John	Mar 12, 2017	Jan 24, 2017 5:39 PM
Depreciation Report	Property & Equipment	Smith, Emily	Mar 28, 2017	Jan 24, 2017 5:39 PM
Detailed Listing	Accounts Payable	Smith, John	Mar 9, 2017	Jan 24, 2017 5:39 PM
Detailed Listing	Expenses	Smith, Emily	Mar 19, 2017	Jan 24, 2017 5:39 PM
Detailed Listing	Equity	Smith, Emily	Mar 18, 2017	Jan 24, 2017 5:39 PM
Detailed Listing	Accounts Receivable	Smith, John	Mar 10, 2017	Jan 24, 2017 5:39 PM
Detailed Listing	Revenue	Smith, Emily	Mar 29, 2017	Jan 24, 2017 5:39 PM
Disbursements	Cash	Smith, John	Mar 28, 2017	Jan 24, 2017 5:39 PM
Disclosure Support	Subsequent Events	Smith, John	Mar 28, 2017	Jan 24, 2017 5:39 PM
Employee benefit plan agree	General	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
Financial Statements	Financial Statements	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
General	General	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
Management Rep Letter	Deliverable	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
Significant Agreements	General	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
Significant Contracts	Revenue	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM
Trial Balance	Financial Statements	Smith, Sue	Mar 28, 2017	Jan 24, 2017 5:39 PM

## The dashboard

Real-time visibility

See how much information is **outstanding**, **submitted**, **accepted**, or **returned** anytime throughout your audit.





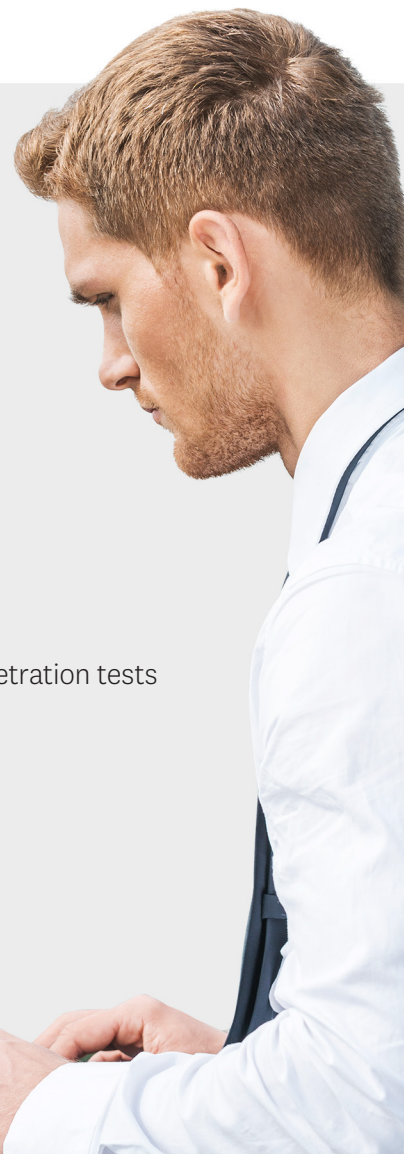
## Streamlined and centralised

Limits disruptions and keeps everyone on the same page.

All engagement requests and inquiries will be consolidated to limit disruptions. Drag and drop capabilities makes it easy to fulfill requests. Real-time status updates keep everyone organized and on the same page.

## Trust and security

- Controls:** Comprehensive, risk-based, information security program
- Hosting:** Microsoft Azure's Australian data centre
- Performance:** Active monitoring and automated scaling
- Encryption:** All data, in transit and at rest, FIPS Compliant
- Access rights:** Advanced permissions and strict access rights
- Accreditations:** SOC 2 Type 2 compliant since 2016, routine third-party penetration tests



# Easy login

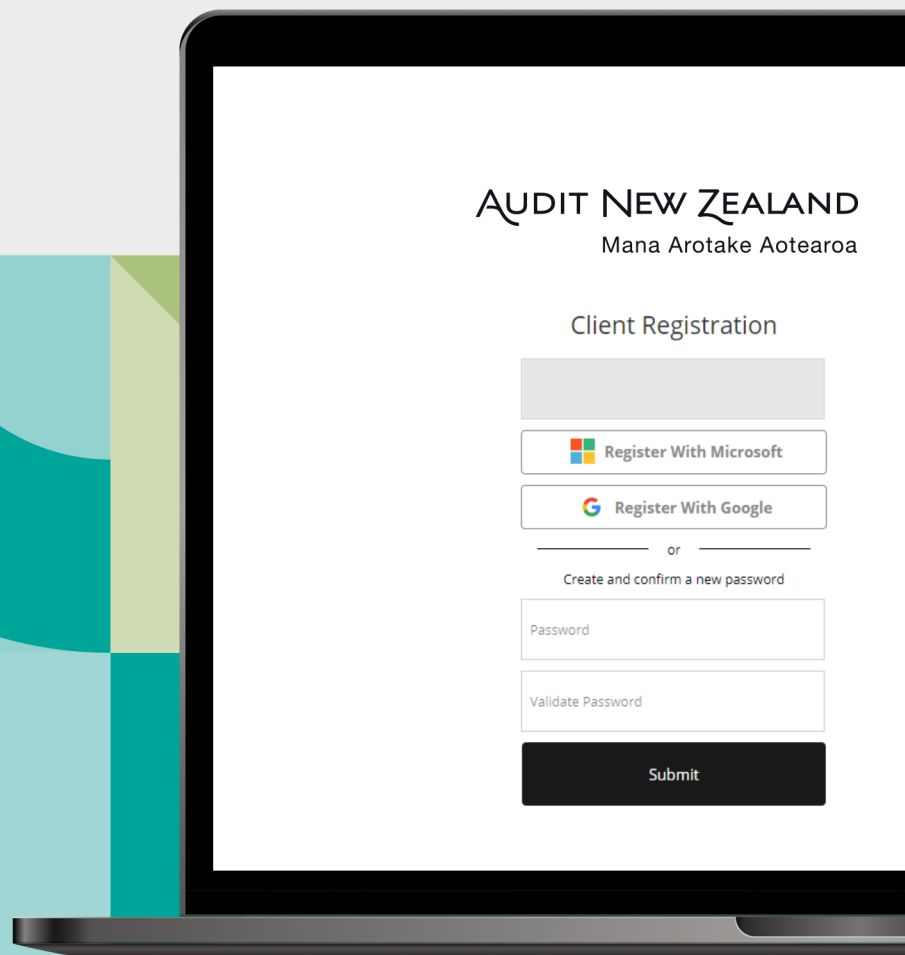
## Users do not need to remember another password.

AuditDashboard allows users to log in with the same password they use to log in to Microsoft accounts. This will often be the same password they use to log in to their computer, depending on how your organisation has set up their accounts.

In simple terms, when a user enters their password, AuditDashboard refers the information to your organisation's directory of users. If the username and password match, you can log in to AuditDashboard. This is called single sign-on (SSO).

This is the best method for signing in because users do not need to remember another password and it also enhances security. It gives your organisation control over the complexity of passwords and how frequently they need to be changed.

Let your audit team know if you would like to use this feature.



For more information,  
contact your Appointed  
Auditor or Audit Manager.

